Assessment Tool 4 – Case Report

CanMEDS Leader

Leadership reflection

Instructions for Learner:

- Observe, reflect and take (non-identifying) notes on your Leader Role activities in day-to-day practice.
- Remember to be cautious about confidentiality when taking notes
- Review with faculty as arranged or initiate a review of your case reports to get feedback

NAME:_____

PGY: _____

DATE OF LEADERSHIP ACTIVITY:_____

DATES OF PREVIOUS LEADERSHIP REFLECTION REPORTS:

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CURRENT REPORTING PERIOD: FROM_____ TO _____

REFLECTION REPORT REVIEW MEETING

DATE:_____

REVIEWER:_____

COMMENTS FROM REVIEWER

REVIEW OF PAST PRIORITIES LEADERSHIP COMPETENICES (if applicable)

☐   Not applicable

☐   PAST REPORTING PERIOD: FROM_____TO _____

#	Leadership area (e.g. leadership skills, managing self, engaging others, QI, stewardship, patient safety)	Past goal including timeframe	Identified metrics or criteria for success	Notes on progress, outcomes, completion
1.				
2.				
3.				

SUMMARY OF CURRENT/NEW PRIORITIES FOR IMPROVEMENT OF LEADERSHIP COMPETENCIES

☐   APPLIES TO PERIOD: FROM_____ TO_____

#	Leadership area (e.g. leadership skills, managing self, engaging others, QI, stewardship, patient safety)	Goal(s) including timeframe	Metrics or criteria for success	Key next steps, resources, supports for success
1.				
2.				
3.				

Other notes: