

# Assessment Tool 4 – Case Report

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CanMEDS Leader

## Leadership reflection

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### Instructions for Learner:

- Observe, reflect and take (non-identifying) notes on your Leader Role activities in day-to-day practice.
- Remember to be cautious about confidentiality when taking notes
- Review with faculty as arranged or initiate a review of your case reports to get feedback

NAME: \_\_\_\_\_

PGY: \_\_\_\_\_

DATE OF LEADERSHIP ACTIVITY: \_\_\_\_\_

DATES OF PREVIOUS LEADERSHIP REFLECTION REPORTS:

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CURRENT REPORTING PERIOD: FROM \_\_\_\_\_ TO \_\_\_\_\_

REFLECTION REPORT REVIEW MEETING

DATE: \_\_\_\_\_

REVIEWER: \_\_\_\_\_

COMMENTS FROM REVIEWER

## REVIEW OF PAST PRIORITIES LEADERSHIP COMPETENCIES (if applicable)

- Not applicable
- PAST REPORTING PERIOD: FROM \_\_\_\_\_ TO \_\_\_\_\_

#	Leadership area (e.g. leadership skills, managing self, engaging others, QI, stewardship, patient safety)	Past goal including timeframe	Identified metrics or criteria for success	Notes on progress, outcomes, completion
1.				
2.				
3.				

## SUMMARY OF CURRENT/NEW PRIORITIES FOR IMPROVEMENT OF LEADERSHIP COMPETENCIES

- APPLIES TO PERIOD: FROM \_\_\_\_\_ TO \_\_\_\_\_

#	Leadership area (e.g. leadership skills, managing self, engaging others, QI, stewardship, patient safety)	Goal(s) including timeframe	Metrics or criteria for success	Key next steps, resources, supports for success
1.				
2.				
3.				

Other notes: